

AT PRICES YOU CAN AFFORD

We are able to offer services at reasonable rates because we're not structured like a traditional law firm.

- ☞ **We are virtual.** We communicate with our clients via the Internet, email, snail mail, and telephone. By providing our services 'virtually,' we are able to keep our fees low and make communication convenient for our clients. No more taking time off work to meet with a lawyer for routine matters – just leave us a message or send an email when *your* schedule permits.
- ☞ **We do not impose a costly retainer.** Our typical estate planning agreement allows you to buy only the legal services you need with payments due only when you see document drafts or the final product.
- ☞ **We do not have fancy offices.** Since we conduct most of our business via email we do not need to maintain expensive physical office space, which allows us to pass the savings onto our clients.
- ☞ **We use technology to streamline document assembly.** We use document automation technology that allows us to generate documents more efficiently, which allows us to focus our efforts on tailoring the products to your individual needs.

Fixed Rates

- Will, Healthcare Directive, Power of Attorney.....\$450**
- Will, Healthcare Directive, Power of Attorney; all Notarized & Witnessed....\$500**
- Will Signing Party.....\$390 per guest (each guest saves \$20 for each add'l guest)**

Hourly Rates

**Family Trusts & Estate Administration**  
*Schedule an appointment for details.*



*Not sure which service is right for you?  
Call or email us today!*



Concordia Law Group PLLC

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Concordia Law Group PLLC

ESTATE PLANNING FOR EVERYONE

EXPERIENCE THE CONCORDIA LAW  
GROUP DIFFERENCE



*Future Planning Starts Here*

We help individuals and families plan for the future, with an eye toward protecting assets from unnecessary seizure and taxation, and ensuring wishes are met. We offer convenient and economical alternatives to traditional estate planning services through our Will Signing Parties and limited legal services options.

## WHY DO YOU NEED A WILL (AND OTHER ESTATE PLANNING DOCUMENTS) PREPARED BY AN ATTORNEY?

A Will lets you tell the world how to distribute your assets after you die. Die without one and the government gets to decide, without regard to your wishes.

Married? Don't assume your spouse will just get everything if you die without a Will. Furthermore, if you and your spouse die at times close to each other, your estates may be taxed twice – once when the first spouse dies, then their assets are transferred to the second spouse's estate and taxed again before the second spouse's assets are distributed!

A Will is especially important for people with young children because it is the best way to transfer guardianship of minors.



No assets or kids? Don't think you won't need any estate planning documents.

A Health Care Directive lets you make known your wishes regarding life-sustaining medical care and to appoint a health care agent who can make decisions in the event you are unable to communicate those wishes yourself.

A Power of Attorney lets you choose someone to manage your finances should you become unable to manage them yourself.

Think commercial will-drafting software or Legalzoom.com is a cheaper, just-as-good alternative? Think again. Such alternatives to attorney-prepared documents are generic and cannot advise you of the best alternatives for your particular situation; are not subject to Rules of Professional Responsibility, including keeping client information confidential; and are not regulated or licensed for competency.

### ESTATE PLANNING SERVICES

We offer a range of services to meet the varying needs of our clients, always with an eye toward affordability. At Concordia Law Group we believe everyone should have access to competent legal services, regardless of what stage of life they're in.

1. **BEGINNING LEVEL:** Includes Will, Health Care Directive, and Power of Attorney; witnesses and notary optional. Information and drafts are exchanged virtually, with one face-to-face meeting to execute documents optional. Appropriate for young adults and families with average assets. Fixed rates from \$450 - \$500. Half payment due at receipt of first draft; final payment due at receipt of final draft.

2. **WILL SIGNING PARTY:** Document package includes Will, Healthcare Directive, and Power of Attorney. Host Client gathers friends and family together to take advantage of group discount rate and provides "party" place. Information and drafts are exchanged via email, with one face-to-face group meeting at Host Client's party where guests act as witnesses for one another. Appropriate for young adults or families with average assets and limited time, and groups of family members and close friends. Sliding fee scale based on number of guests, min. of 4, \$390 - \$270 per guest. \$100 deposit due from each guest to hold place at party; \$100 due at receipt of first draft; final payment due at Will Signing Party.



3. **MID-LEVEL:** Uses Family Trusts to streamline the asset management process and minimize "death tax." Hourly rates apply with average fees of \$1500 - \$3000.

4. **ESTATE ADMINISTRATION:** Attorney and Personal Representative services available to execute the deceased's final wishes. Hourly rates apply.